



LAWYERS

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Attorneys for Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:  
**USA COMMERCIAL MORTGAGE COMPANY,**  
Debtor

Case Nos.:  
BK-S-06-10725-LBR  
BK-S-06-10726-LBR  
BK-S-06-10727-LBR  
BK-S-06-10728-LBR  
BK-S-06-10729-LBR

In re:  
USA CAPITAL REALTY ADVISORS, LLC,

## **JOINTLY ADMINISTERED Chapter 11 Cases**

Debtor.

Judge Linda B. Riegle Presiding

In re:  
USA CAPITAL FIRST TRUST DEED FUND,  
LLC

**SIXTH (DECEMBER) MONTHLY FEE  
STATEMENT OF SIERRA  
CONSULTING GROUP, LLC,  
FINANCIAL ADVISORS TO THE  
OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS FOR USA  
COMMERCIAL MORTGAGE  
COMPANY**

LLC,

In re:

In re:  
**USA SECURITIES, LLC,**

Debtor.

Affects:

- £ All Debtors
- £ USA Commercial Mortgage Company
- £ USA Capital Realty Advisors, LLC
- £ USA Capital Diversified Trust Deed Fund, LLC
- £ USA Capital First Trust Deed Fund, LLC
- £ USA Securities, LLC

Sierra Consulting Group, LLC hereby submits its Sixth Monthly Fee Statement  
(Exhibit A attached) pursuant to the procedures set forth in the Administrative Order



1 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of  
2 Professionals.

3 By way of this Interim Statement, Sierra Consulting Group requests payment of  
4 Interim Compensation for services rendered and reimbursement of expenses incurred  
5 during the period from December 1, 2006 through December 31, 2006 from USA  
6 Commercial Mortgage Company. Sierra Consulting Group seeks payment of: (1) interim  
7 compensation in the amount of \$32,210.40 representing 80% of the total fee of \$40,263.00  
8 for professional services rendered during the statement period; and (2) interim  
9 reimbursement of expenses in the amount of \$1,235.35 representing 100% of the expenses  
10 incurred during the statement period.

11 Dated: January 24, 2007

12 **LEWIS AND ROCA LLP**

14 By /s/ RC (#006593)

15 Susan M. Freeman, AZ 4199 (pro hac vice)  
Rob Charles, NV 6593

16 *Attorneys for Official Unsecured Creditors' Committee  
for USA Commercial Mortgage Company*

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1 Proof of service

2 COPY of the foregoing e-mailed this 24<sup>th</sup>  
day of January 2007 to:

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5 /s/ Christine E. Laurel  
6 Christine E. Laurel